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of produce broking...*

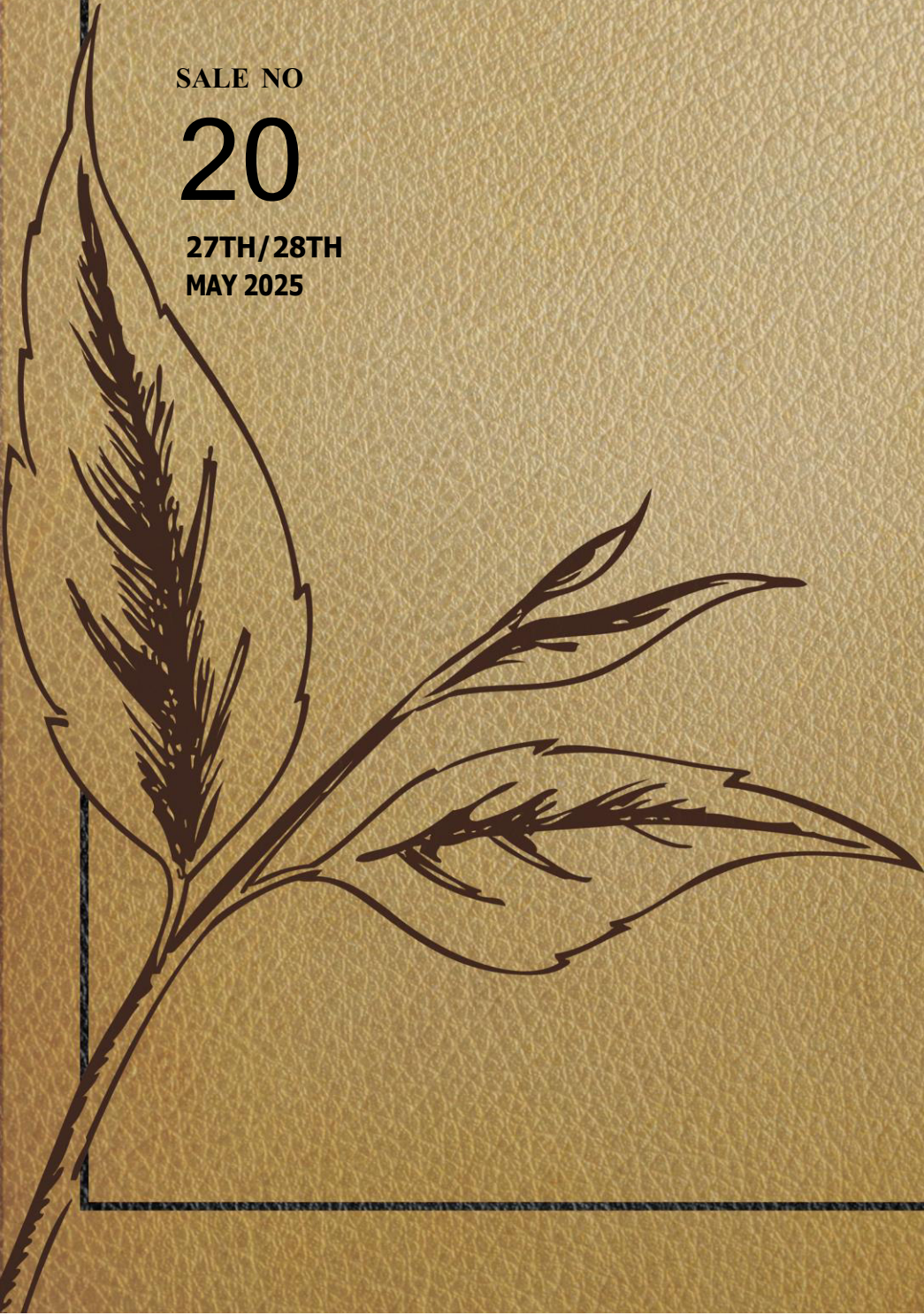
FORBES & WALKER TEA BROKERS PVT LTD

WEEKLY TEA MARKET REPORT

SALE NO

20

**27TH/28TH
MAY 2025**



Overall Market

	QTY (M/KGS)	DEMAND
Ex Estate	1.00	Less
High & Medium	1.09	Fair
Leafy	0.94	Fair
Semi Leafy	0.76	Fair
Tippy/Small Leaf	1.23	Fair
Premium Flowery	0.07	Fair
Off Grade	1.13	Fair
Dust	0.44	Less
Total	6.67	Fair General

ORDER OF SALE

SALE NO : 20

27TH/28TH MAY 2025

EX-ESTATE	LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM	HIGH & MEDIUM/OFF GRADE /DUST
Forbes & Walker Tea Brokers (Pvt) Ltd	Mercantile Produce Brokers (Pvt) Ltd	Mercantile Produce Brokers (Pvt) Ltd
Eastern Brokers Ltd	Bartleet Produce Marketing (Pvt) Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd
Ceylon Tea Brokers PLC	Lanka Commodity Brokers Ltd	Eastern Brokers Ltd
John Keells PLC	John Keells PLC	John Keells PLC
Lanka Commodity Brokers Ltd	Ceylon Tea Brokers PLC	Ceylon Tea Brokers PLC
Bartleet Produce Marketing (Pvt) Ltd	Eastern Brokers Ltd	Bartleet Produce Marketing (Pvt) Ltd
Mercantile Produce Brokers (Pvt) Ltd	Asia Siyaka Commodities PLC	Asia Siyaka Commodities PLC
Asia Siyaka Commodities PLC	Forbes & Walker Tea Brokers (Pvt) Ltd	Lanka Commodity Brokers Ltd

AUCTION DETAILS

AT THIS WEEK'S SALE 12,406 LOTS TOTALLING 6,670,370 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:

	LOTS	QUANTITY
Ex Estate	953	1,004,970
Main Sale - High & Medium	2,185	1,086,003
Low Grown - Leafy	2,203	936,224
Low Grown - Semi Leafy	1,690	762,169
Low Grown - Tippy	2,463	1,229,219
Premium Flowery	464	74,690
Off Grades	1,987	1,132,194
Dust	461	444,901
Total	12,406	6,670,370
Re - Prints	871	461,822

SETTLEMENT DATES

30/05/2025 03/06/2025 04/06/2025

10% Payment Buyers Prompt Sellers Prompt

Quality

Overall, lower to last.

COMMENTS

Auction offerings totalled 6.6 M/Kg. Large Leaf teas met with reasonably good demand except for the PEK grade. High & Medium Small Leaf teas continued to be weak and a bearish sentiment all round primarily following plainer quality.

Ex-Estate offerings were similar to last and totalled 1.0 M/Kgs. Overall quality of teas showed no change with a greater majority of the offerings comprising of average to plain quality teas.

A few select BOP/BOPF's in the higher price bracket in the Western category were firm and dearer following special inquiry, whilst the others were irregular and easier. In the Below Best category, a small selection of BOP's appreciated by Rs. 50 per kg and more following special inquiry, whilst the others declined by a similar margin. Corresponding BOPF's too followed a similar trend. At the lower end BOP's were firm and Rs. 20-40 per kg dearer, whilst the corresponding BOPF's were irregular and mostly easier following quality. Nuwara Eliya BOP's were up to Rs. 50 per kg easier, whilst the corresponding BOPF's continued to sell around last. Uda Pussellawa BOP's - A few clean leaf teas continued to sell well, whilst the others too were firm and marginally dearer. Corresponding BOPF's were barely steady. Uva BOP's were firm and Rs. 20-30 per kg dearer, whilst the corresponding BOPF's declined by a similar margin and more.

CTC teas - BP1's had hardly any offerings all round. High & Mid Grown PF1's in the higher price bracket were weaker by up to Rs. 50 per kg, whilst the others continued to sell around last. Corresponding Low Grown PF1's declined by Rs. 50 per kg and more.

Less activity from shippers to the UK and the continent, whilst there was selective buying from shippers to Japan and South Africa. Shippers to the CIS and Middle East continued to be active at lower levels.

Low Grown comprised of 2.9 M/Kgs. The Leafy, Semi-Leafy and Tippy catalogues met with fair demand.

In the Leafy and Semi-Leafy catalogues, well-made BOP1's witnessed firm demand, whilst the balance together with the bolder varieties declined. OP1's were generally firm. Well-made OP's sold around last levels, whilst the balance were easier. Select Best OPA's appreciated, whilst the Best and Below Best varieties were lower. Teas at the bottom sold at last levels. High-priced PEK's appreciated, whilst the balance were lower. However, teas at the bottom sold around last levels. PEK1's, in general, were firm.

In the Tippy catalogue, Select Best FBOP's were firm, whilst the Best, Below Best and bolder varieties were easier. Balance sold around last levels. A few Select Best FBOPF1's were firm, whilst the balance together with the Best and Below Best were easier. Teas at the bottom were firm on last.

In the Premium catalogue, a selection of high-priced Leafier Tippy teas held firm, whilst the balance eased.

CROP AND WEATHER

FOR THE PERIOD 20 - 27 May 2025

Western/Nuwara Eliya Regions



The Western and Nuwara Eliya regions reported rainy weather throughout the week. Heavy showers are expected in both regions in the week ahead according to the Department of Meteorology.

Uva/Udapussellawa Regions



Bright mornings were reported throughout the week in both regions. Strong winds are expected in the Uva and Uda Pussellawa regions according to the Department of Meteorology.

Low Grown



Rainy weather was reported throughout the week in the Low Grown Region. The Department of Meteorology expects heavy showers in the Low Grown Region in the week ahead.

Crop

The Western Medium, Nuwara Eliya, Uva and Uda Pussellawa regions maintained the crop intake, whilst the Western High and Low Grown regions reported a decrease.

HIGH GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

BOP

Best Western's - A few select invoices were firm and dearer following special inquiry, whilst the others were irregular and easier by Rs. 50 per kg and more. In the Below Best category, a selection of teas appreciated by Rs. 50 per kg and more following special inquiry, whilst the others declined by a similar margin and more. Teas at the lower end of the market were firm and Rs. 20-40 per kg dearer. Nuwara Eliya's were up to Rs. 50 per kg easier. Uda Pussellawa's - A few select clean leaf teas continued to sell well at firm to marginally dearer rates, whilst the others which commenced firm appreciated by Rs. 20-30 per kg as the sale progressed. Uva's were firm and Rs. 20-30 per kg dearer.

BOPF

Best Western's - A few select invoices appreciated following special inquiry, whilst the others were irregular and easier following quality. In the Below Best category, a few select invoices were Rs. 20-40 per kg dearer, whilst the others were irregular and easier. Plainer sorts were irregular and easier following quality. Nuwara Eliya's sold around last. Uda Pussellawa's were barely steady. Uva's were up to Rs. 50 per kg easier.

OP/OPA

Well-made varieties declined by Rs. 40-60 per kg, whilst the others and poorer sorts were easier by Rs. 60-80 per kg.

PEKOE/PEKOE1

Flavoury PEK's declined in demand and were mostly unsold. Orthodox Leafy PEK's were lower by Rs. 60-80 per kg. Best PEK1's were easier by Rs. 40 per kg, whilst the others decline by Rs. 60-80 per kg. A selection of Best Rotovane PEK's gained considerably following special inquiry, whilst the others were irregular and mostly lower following quality. Poorer sorts followed a similar trend.

FBOP/FBOPF1

Select Best flavoury FBOP's declined in demand and were mostly unsold. Better Orthodox FBOP's were firm to marginally easier, whilst the FBOPF1's were lower by Rs. 20-40 per kg and more at times. Below Best FBOP/FBOPF1's were easier by Rs. 40 per kg, whilst the teas at the lower end declined by Rs. 40-60 per kg.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	20/21 May	27/28 May	20/21 May	27/28 May	20/21 May	27/28 May	20/21 May	27/28 May
Best Westerns	1100-1380	1100 - 1360	1120-1320	1140 - 1380	1300-1750	1250 - 1550	1080-1180	1100 - 1140
Below Best Westerns	1000-1060	1000 - 1080	1020-1100	1020 - 1120	1160-1280	1120 - 1200	1020-1060	1040 - 1080
Plainer Westerns	820 - 980	820 - 980	810-1000	800 - 1000	880-1120	900 - 1100	940-1000	980 - 1020
Nuwara Eliyas	1240	1200 -	1240	1200 - 1240	1400-1500	N/A	1020-1040	1000 -
Brighter UdaPussellawas	940-1100	1040 - 1100	870 - 900	850 - 870	N/A	1220 - 1380	1080-1120	1060 -
Other UdaPussellawas	830 - 900	830 - 900	820 - 860	800 - 830	1080-1240	N/A	1000-1040	940 -
Best Uvas	1000-1100	1120 - 1220	960-1100	960 - 1040	1300-1700	1300 - 1650	1080-1260	1060 - 1160
Other Uvas	840 - 940	890 - 940	830 - 900	840 - 900	890-1280	1000 - 1220	880-1060	980 - 1040

MEDIUM GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

BOP	Large Leaf teas gained by Rs. 50 per kg and more, whilst the others were firm and dearer to a lesser extent.
BOPF	Better teas were firm, whilst the others were Rs. 20-40 per kg easier.
OP/OPA	Well-made OP/OPA's declined by Rs. 40 per kg, whilst the others at the lower end were easier by Rs. 40-60 per kg.
PEKOE/PEKOE1	Bold PEK's were lower by Rs. 40-60 per kg, whilst the others were easier by Rs. 60-80 per kg. A few Select Best PEK1's were selectively dearer following special inquiry, whilst the others were lower by Rs. 20-40 per kg. Below Best types and others declined by Rs. 60 per kg.
FBOP/FBOPF1	A few Select Best and Best FBOP's were firm to dearer by Rs. 20-40 per kg, whilst the others were easier by Rs. 40-50 per kg and more at times. Better FF1's were lower by Rs. 20 per kg, whilst the others in the Best and Below Best categories were easier by Rs. 40 per kg. Teas at the lower end declined by a similar margin.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	20/21 May	27/28 May	20/21 May	27/28 May	20/21 May	27/28 May	20/21 May	27/28 May
Good Mediums	1260-1600	1160 - 1600	1020	980 - 1020	1400-1750	1440 - 1900	1080-1220	1060 - 1180
Other Mediums	830 - 900	820 - 1000	790 - 960	750 - 940	900-1380	900 - 1280	1040-1060	1000 - 1040

UNORTHODOX / CTC TEAS

HIGH GROWN	BP1s - Hardly any offerings. PF1s - Where quality was maintained prices were firm, whilst the others were irregular and easier.
MEDIUM GROWN	BP1s - Irregular. PF1s - Teas in the higher price bracket declined by Rs. 20-40 per kg, whilst the others sold around last.
LOW GROWN	BP1s - Irregular. PF1s - Declined by Rs. 50 per kg and more.

QUOTATIONS LKR SALE DTE	BP1		PF1	
	20/21 May	27/28 May	20/21 May	27/28 May
High Grown	N/A	N/A	890-1140	900 - 1220
Medium Grown	1040-1240	1120 - 1200	900-1200	840 - 1120
Low Grown	940-1160	1080 -	1100-1550	1080 - 1550

OFF GRADES

■	Incline from last week
■	Decline from last week
■	Static Market

FGS1/FGS

Teas in the Best category were firm to easier by Rs. 20 per kg. Below Best varieties were lower by Rs. 20-40 per kg. Teas at the lower end of the market were irregular. Low Grown - Cleaner varieties in the Best category gained by Rs. 20 - 30 per kg following quality, whilst the balance maintained. CTC - In general, were firm.

BROKENS

Brokens - In general maintained.

BOP1A

Main Grade reducer varieties in the Best category were maintained at last week's levels, whilst the balance were firm to dearer by Rs. 20 per kg. Below Best varieties together with the poorer sorts were dearer by Rs. 10-20 per kg and more, on occasion.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	20/21 May	27/28 May	20/21 May	27/28 May	20/21 May	27/28 May
Better Fannings (Orthodox)	820-1160	810 - 1120	810-1000	810 - 930	810-920	820 - 890
Better Fannings (CTC)	840	N/A	840-940	810 - 820	820-1040	800 - 1100
Other Fannings (Orthodox)	680-810	700 - 800	690-800	670 - 800	680-800	660 - 810
Other Fannings (CTC)	N/A	N/A	720-790	740 - 770	710-780	700 - - 780
Good Brokens	870-1140	880 - 1140	880-1200	870 - 1180	890-1240	880 - - 1320
Other Brokens	810-860	750 - 870	740-870	810 - 860	750-880	750 - - 870
Better BOP1As	920-960	920 - 960	920-1020	920 - 980	890-1360	940 - 1360
Other BOP1As	860-880	890 - 900	860-880	880 - 900	790-870	820 - 920

DUSTS

DUST1

Select Best Dust1's were limited in availability due to early catalogue closure, however the few invoices that were available were firm to easier by Rs. 20-40 per kg. The Best varieties together with Below Best types and the poorer sorts, where quality was maintained, declined by Rs. 20-40 per kg, whilst the others declined further. Low Grown Best varieties appreciated by Rs. 40 per kg and more at times, whilst the others appreciated by Rs. 20-30 per kg. Best High and Mid Grown CTC teas declined by Rs. 20-40 per kg, whilst the Below Best varieties together with the poorer sorts were easier by a similar margin. Best Low Grown CTC teas declined by Rs. 40 per kg, whilst the others remained firm.

DUST

Clean leaf secondaries together with the poorer sorts declined by Rs. 40 per kg and more at times, whilst the Low Grown varieties were firm to dearer by Rs. 20-30 per kg.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	20/21 May	27/28 May	20/21 May	27/28 May	20/21 May	27/28 May
Better Primary Dust (Orthodox)	1120-1550	1100 - 1500	960-1000	960 - 1040	880-920	950 - 1320
Better Primary Dust (CTC) P. Dust	1020-1140	1000 - 1120	1020-1120	1000 - 1080	1060-1320	1050 - 1320
Below Best Primary Dust (Orthodox)	960-1100	950 - 1080	850-950	830 - 950	770-860	760 - 940
Other Primary Dust (CTC) P. Dust	820-1000	830 - 980	810-1000	760 - 980	720-1020	690 - 1040
Other Primary Dust (Orthodox)	750-950	680 - 940	810-840	700 - 820	720-760	690 - 750
Better Secondary Dust	960-1040	N/A	800-820	800 - 860	880-980	920 - 1140
Other Secondary Dust	680-940	680 - 850	670-790	670 - 780	670-860	670 - 900

LOW GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

FBOP/FBOP1	Select Best FBOP's were firm, whilst the Best, Below Best and bolder varieties were easier. Whilst the balance sold around last levels, FBOP1's, in general, were firm to easier.
BOP	Well-made BOP's appreciated, whilst the balance sold around last levels.
BOP1	Well-made BOP1's were firm, whilst the balance together with the bolder varieties declined.
OP1	OP1's, in general, were firm.
OP	Well-made OP's were firm, whilst the balance were easier.
OPA	Select Best OPA's appreciated, whilst the Best and Below Best varieties were easier. Teas at the bottom sold around last levels.
PEKOE	High-priced PEK's appreciated, whilst the balance were lower. However, teas at the bottom sold around last levels. PEK1's, in general, were firm.
BOPF	BOPF's, in general, were firm.
FBOPF/FBOPF1	A selection of high-priced Leafier Tippy varieties were firm, whilst the balance eased. A few Select Best FBOPF1's were firm, whilst the balance together with Best and Below Best were easier. Teas at the bottom sold around last levels.

QUOTATIONS LKR SALE DTE	SELECT BEST		BEST		BELOW BEST		OTHERS	
	20/21 May	27/28 May	20/21 May	27/28 May	20/21 May	27/28 May	20/21 May	27/28 May
FBOP 1	1750-2000	1750 - 2100	1550-1650	1500 - 1600	1300-1350	1300 - 1350	1000-1100	1000 - 1100
FBOP	2100-2300	2100 - 2400	1600-1750	1600 - 1700	1250-1400	1250 - 1300	1000-1100	1000 - 1100
BOP 1	2100-3000	2100 - 3000	1700-2000	1700 - 2000	1050-1400	1000 - 1360	850-980	850 - 980
BOP	1700-2000	1800 - 2100	1350-1400	1350 - 1400	1000-1300	1000 - 1300	950-1000	950 - 1000
BOPF	1200-1350	1200 - 1400	900-1000	900 - 1000	850-900	850 - 900	800-850	800 - 850
FBOPF (TIPPY)/FBOPF SP	4400-4800	4200 - 4500	3950-4200	3500 - 4000	2800-3500	2400 - 3250	1000-1200	1000 -
FBOPF 1	1600-1700	1600 - 1700	1450-1500	1450 - 1500	1350-1400	1300 - 1350	1000-1100	1000 - 1100
FBOPF	1800-2200	1600 - 1850	1450-1550	1400 - 1500	1300-1400	1250 - 1350	950-1000	950 - 1000
OP 1	2400-3200	2400 - 3300	2250-2350	2250 - 2350	1600-2200	1650 - 2200	900-1550	900 - 1600
OP	1320-1600	1360 - 1600	1220-1300	1240 - 1340	1140-1200	1160 - 1220	920-1120	920 - 1140
OPA	1240-1500	1300 - 1750	1140-1220	1140 - 1280	1040-1120	1040 - 1120	860-1020	860 - 1020
PEKOE	1420-2450	1460 - 2450	1320-1400	1300 - 1440	1200-1300	1180 - 1280	800-1180	800 - 1160
PEK 1	1650-2300	1650 - 2400	1400-1600	1360 - 1600	1300-1380	1260 - 1340	850-1280	850 - 1240

TOP PRICE

WESTERN MEDIUM			
Craighead	BOP	@	1600
Nayapane	BOP		1600
Harangalla	BOP	@	1550
Doombagastalawa	BOP	@	1500
Ancoombra	BOP		1500
Craighead	BOPSp	@	1550
Rozelle	BOPF/BOPFSp	@	1020
Harangalla	BOP1	@	1750
Menikdiwela Tea	BOP1	@	1480
Mossville	BOP1		1480
Craighead	FBOP/FBOP1	@	1900
Harangalla	FBOP/FBOP1	@	1900
Kenilworth	FBOP/FBOP1		1900
Ancoombra	FBOP/FBOP1		1900
Hatale	FBOP/FBOP1		1900
Doombagastalawa	FBOP/FBOP1	@	1800
Dartry Valley	FBOP/FBOP1	@	1750
Dartry Valley	FBOPF/FBOPF1	@	1650
Craighead	FBOPF/FBOPF1	@	1600
Harangalla	FBOPF/FBOPF1	@	1600
Ancoombra	FBOPF/FBOPF1		1600
Imboolpittia	FBOPF/FBOPF1	@	1500
Hatale	FBOPF/FBOPF1		1500
Harangalla	OP/OPA		1200
Craighead	OP/OPA	@	1180
Dartry Valley	OP/OPA	@	1160
Kenilworth	OP1		1550
Harangalla	OP1	@	1500
Uplands	PEK/PEK1		1800
Inguruwatte Super	PEK/PEK1		1800
Harangalla	PEK/PEK1	@	1750
Craighead	PEK/PEK1	@	1750
WESTERN HIGH			
Great Western	BOP		1360
Mattakelle	BOP		1360
Wanarajah	BOP	@	1240
Alton	BOP	@	1220
Gouravilla	BOP		1220
Fordyce	BOP		1220
Wanarajah	BOPSp	@	1380
Great Western	BOPSp	@	1320
Great Western	BOPF/BOPFSp		1380
Torrington	BOP1	@	1500
Bambrakelly	FBOP/FBOP1		1750
Queensberry	FBOPF/FBOPF1	@	1380
Glenloch	FBOPF/FBOPF1	@	1380
St Andrews	OP/OPA		1160
Torrington	OP/OPA	@	1140
Bambrakelly	OP/OPA		1140
Inverness	OP1		1550
Great Western	PEK/PEK1	@	1550
Somerset	PEK/PEK1	@	1550
NUWARA ELIYAS			
Lovers Leap	BOP		1200
Kenmare	BOPSp		960
Mahagastotte	BOPF/BOPFSp	@	1240

NUWARA ELIYAS			
Lovers Leap	FBOP/FBOP1		1650
Court Lodge	OP/OPA		1020
Kenmare	OP/OPA	@	1020
Mahagastotte	PEK/PEK1	@	1600
UDAPUSSELLAWAS			
Kirklees	BOP		1100
Kirklees	BOPSp		1060
Liddesdale	BOPF/BOPFSp		870
Brookside	BOPF/BOPFSp	@	850
Ragalla	BOPF/BOPFSp	@	840
Delmar	BOPF/BOPFSp	@	840
High Forest	BOPF/BOPFSp		840
Kirklees	BOPF/BOPFSp		840
Maha Uva	FBOP/FBOP1	@	1550
Blairlomond	FBOP/FBOP1	@	1500
Blairlomond	FBOPF/FBOPF1	@	1420
Maha Uva	OP/OPA	@	1060
Delmar	OP/OPA	@	1060
Blairlomond	OP/OPA	@	1060
Gampaha	OP/OPA		1060
High Forest	OP/OPA	@	1040
Delmar	OP1	@	1440
Maha Uva	OP1	@	1420
Gonapitiya	PEK/PEK1		1280
Blairlomond	PEK/PEK1	@	1240
Maha Uva	PEK/PEK1	@	1240
Delmar	PEK/PEK1	@	1220
LOW GROWNS			
Kings Bru	BOP		2450
New Spring View	BOPSp		2250
Kamarangapitiya	BOPSp	@	2000
Kings Bru	BOPF		1900
Rajjuruwatta Super	BOPFSp		2350
Pothotuwa	FBOP	@	2450
Adams View	FBOP	@	2400
Sithaka	FBOP		2400
Dellawa	FBOP1	@	2250
New Laksakanda	FBOPF		1850
Pothotuwa	FBOPF1	@	1850
Adams View	FBOPF1	@	1700
Makandura	FBOPF1		1700
Ransegoda	FBOPF1		1700
Dellawa	FBOPF1	@	1650
Sithaka	FBOPF1		1650
Rain Forest	FBOPF1		1650
Dampahala	FBOPF1		1650
Stream Line	FBOPF1		1650
Gunawardena	BOP1	@	3000
Pothotuwa	BOP1	@	2900
Lions	OP1		3300
Wattahena	OP		1600
Pothotuwa	OP	@	1550
Dampahala	OPA		1750
Lumbini	PEK		2450
Nilrich	PEK1		2400

UVA MEDIUM			
Aruna Passara	BOP		1340
Blossoms Uva Tea	BOP	@	1260
Hindagala	BOPSp		1360
Dickwella	BOPF/BOPFSp		1500
Demodera 'S'	BOP1	@	1900
Sarnia Plaiderie	FBOP/FBOP1		1600
Roseland Uva	FBOP/FBOP1		1600
Dickwella	FBOP/FBOP1	@	1550
Misty Uva	FBOP/FBOP1	@	1550
Sarnia Plaiderie	FBOPF/FBOPF1		1480
Roseland Uva	FBOPF/FBOPF1		1480
Ury	OP/OPA		1320
Dickwella	OP1	@	1550
Dickwella	PEK/PEK1	@	1650
UVA HIGH			
Pitaratmalie	BOP		1120
Nayabedde	BOP	@	1080
Gonamotawa	BOPSp	@	1300
Bandaraeliya	BOPF/BOPFSp	@	940
Nayabedde	BOPF/BOPFSp	@	920
Pitaratmalie	BOPF/BOPFSp		920
Aislaby	BOP1	@	1800
Glenanore	BOP1	@	1700
Uva Highlands	BOP1		1700
Gonamotawa	BOP1	@	1650
Gonamotawa	FBOP/FBOP1	@	1650
Ranaya	FBOP/FBOP1		1650
Gonamotawa	FBOPF/FBOPF1	@	1500
Ranaya	OP/OPA		1280
Ellathota Uva	OP/OPA	@	1160

UVA HIGH			
Ellathota Uva	OP1	@	1550
Aislaby	OP1	@	1550
Uva Highlands	OP1	@	1500
Spring Valley	PEK/PEK1	@	1600
UNORTHODOX HIGH			
Dunsinane CTC	PF1	@	1220
Mount Vernon CTC	BPS		840
UNORTHODOX MEDIUM			
New Peacock CTC	PF1	@	1120
New Peacock CTC	BP1		1200
Aultmore CTC	BPS	@	860
UNORTHODOX LOW			
Hingalgoda CTC	PF1		1550
Ceciliyan CTC	BP1	@	1080
Canora CTC	BPS	@	770
PREMIUM FLOWERY			
Rumassala Hills	FBOPFSp		3800
New Batuwangala	FBOPFExSp		5450
Tea Bank	FBOPFExSp1		4900
Lions	FBOPFExSp1		4650
Muswenna	FBOPFExSp1	@	4650
DUSTS			
Holyrood	DUST1	@	1500
Ceciliyan CTC	PD		1320
OFF GRADES			
Bogawantalawa	FGS/FGS1		1120
Hingalgoda CTC	PF		1100
Chandrika Estate	BM		1100
Kurunduwatta	BM		1100
Gunawardena	BM	@	1080
Suwishka	BP		1320
Chandrika Estate	BOP1A	@	1360
Aldora	BOP1A	@	1340

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE. * - EQUAL ALL TIME RECORD PRICE

QUANTITY SOLD

DURING THE PERIOD 19TH-24TH MAY 2025	WEEKLY (KGS)		TODATE (KGS)	
	2025	2024	2025	2024
PRIVATE SALES	217,149	133,915	4,318,223	2,228,077
PUBLIC AUCTION	6,143,399	5,056,401	93,384,278	87,682,014
FORWARD CONTRACTS	40,000	39,240	1,149,871	588,940
DIRECT SALES	NIL	NIL	NIL	NIL
TOTAL	6,400,548	5,229,556	98,852,372	90,499,031
BMF EXCLUDED FROM PRIVATE SALE	39,910	64,303	786,184	939,716

(QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2025	2024	2023	2025	2024	2023	2025	2024	2023
14TH MAY 2025	4.26	4.39	5.37	1170.01	1261.40	1133.07	3.97	4.28	3.64
21ST MAY 2025	6.14	5.06	5.89	1153.35	1319.02	1067.57	3.90	4.45	3.53

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2025	2024	2023
USD	295.44	294.92	299.19
STG.PD	399.64	373.54	370.97
EURO	335.02	319.39	321.86
YEN	2.06	1.88	2.15

Source: Central Bank of Sri Lanka / Buying Rates

PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 19 20TH/21ST MAY 2025	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
	2025	2024	2023	2025	2024	2023	2025	2024	2023	2025	2024	2023
Uva High Grown	1009.00	1134.05	929.84	1053.45	1119.42	1155.49	3.41	3.82	3.07	3.57	3.66	3.40
Western High Grown	1015.01	1227.46	994.93	1126.90	1203.22	1357.24	3.43	4.14	3.29	3.81	3.93	4.00
CTC High Grown	1012.04	1151.52	896.14	1088.51	1131.31	1187.05	3.42	3.88	2.96	3.68	3.69	3.50
High Grown (Summary)	1012.83	1186.43	971.43	1104.23	1178.13	1299.19	3.42	4.00	3.21	3.74	3.85	3.83
Uva Medium Grown	1060.48	1156.59	953.67	1091.91	1159.60	1144.08	3.59	3.90	3.15	3.70	3.79	3.37
Western Medium Grown	1008.87	1059.62	914.58	1031.48	1096.11	1125.91	3.41	3.57	3.02	3.49	3.58	3.32
CTC Medium Grown	931.04	983.18	834.83	956.63	971.44	1081.36	3.15	3.31	2.76	3.24	3.17	3.18
Medium Grown (Summary)	1025.04	1100.37	928.25	1050.46	1116.53	1131.57	3.47	3.71	3.07	3.56	3.65	3.33
Orthodox Low Grown	1258.16	1449.24	1160.13	1269.04	1405.02	1414.37	4.25	4.88	3.84	4.30	4.59	4.16
CTC Low Grown	1007.67	1049.94	910.62	985.19	1036.65	1013.37	3.41	3.54	3.01	3.34	3.39	2.98
Low Grown(Summary)	1246.48	1426.84	1146.25	1255.84	1379.54	1391.95	4.21	4.81	3.79	4.25	4.51	4.10
Total	1153.35	1319.02	1067.57	1189.92	1292.78	1331.78	3.90	4.45	3.53	4.03	4.22	3.92

Source: Oanda Exchange Rates

Source: MSL - Averages

WORLD TEA PRODUCTION (M/KGS)

				TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
	Apr							
Sri Lanka	25.2	21.5	26.4	84.8	79.8	88.4	-5	8.6

				TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
Mar								
Malawi	6.5	7.3	6.1	19.1	20.8	18.2	1.7	-2.6
North India	65.8	46.9	49.4	69	49.2	60.4	-19.8	11.2
South India	13.8	16.9	15.7	40.8	48.9	47.5	8.1	-1.4

				TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
Feb								
Bangladesh	0.05	0.04	0.02	0.41	0.22	0.33	-0.19	0.11
Kenya	32.7	55.4	44.6	87.6	114.4	98.9	26.8	-15.5

DETAILS OF AWAITING SALE

SALE NO : 21

Scheduled for 03RD/04TH JUNE 2025

	LOTS	QUANTITY
ExEstate	857	908,776
High & Medium	1,938	898,013
Leafy	1,935	818,253
Semi Leafy	1,599	697,935
Tippy	1,968	943,437
Premium Flowery	310	51,812
OffGrades	3,011	1,647,851
Dust	782	750,027
Total	12,400	6,716,104
RePrint	1,108	565,319

11/06/2025

Buyers Prompt

12/06/2025

Sellers Prompt

This sale last year
Sale No. 21 | 27TH/28TH MAY 2024

Lots :11,259
Re-print Lots :662
Quantity :5,844,958 kgs
Re-print Quantity :310,616 kgs

LOW GROWN CATALOGUES

Violations Excluded

16/05/2025

LEAFY
Closed

SEMI-LEAFY
Closed

TIPPY
Closed

OTHER MAIN SALE CATALOGUES

16/05/2025

HIGH & MEDIUM
Closed

PREMIUM FLOWERY
Closed

OFF GRADES
Closed

NO .OF PKGS

178,453

CTC

10,695 Pkgs - 578,823 kgs

ORDER OF SALE

Approx Selling time of
F&W Catalogues

03RD

JUNE 2025

Ex-Estate	LG Large Leaf//Semi Leafy/LG Small Leaf/BOP1A/ Premium	High & Medium/Off Grade /Dust
EB	BC	FW
CTB	LC	EB
JK	JK	JK
LC	CTB	CTB
BC	EB	BC
MB	AS	AS
AS	FW	LC
FW	MB	MB

8.30am	Main Sale - High & Medium
12.30pm	Semi - Leafy Teas
3.00pm	Low Grown - Leafy Teas
3.00pm	Off Grade
4.00pm	Low Grown - Tippy Teas
5.00pm	Premium Flowery

04TH

JUNE 2025

9.30am	BOP1A
11.00am	Ex-Estate
12.30pm	Dust

BC - Bartleet Produce Marketing (Pvt) Ltd FW - Forbes & Walker Tea Brokers (Pvt) Ltd

LC - Lanka Commodity Brokers Ltd AS - Asia Siyaka Commodities PLC

EB - Eastern Brokers Ltd JK - John Keells PLC

CTB - Ceylon Tea Brokers PLC MB - Mercantile Produce Brokers (Pvt)Ltd

DETAILS OF AWAITING SALE

SALE NO : 22

Scheduled for 09TH/11TH JUNE 2025

	LOTS	QUANTITY
ExEstate	920	961,447
High & Medium	2,079	989,951
Leafy	2,354	970,414
Semi Leafy	1,589	700,371
Tippy	1,945	945,165
Premium Flowery	349	56,923
OffGrades	2,392	1,294,087
Dust	750	747,178
Total	12,378	6,665,536
RePrint	1,203	692,095

17/06/2025

Buyers Prompt

18/06/2025

Sellers Prompt

This sale last year
Sale No. 22 | 04TH/05TH JUNE 2024

Lots	:11,760
Re-print Lots	:515
Quantity	:6,220,049 kgs
Re-print Quantity	:241,269 kgs

LOW GROWN CATALOGUES

Violations Excluded

22/05/2025

LEAFY
Closed

SEMI-LEAFY
Closed

TIPPY
Closed

OTHER MAIN SALE CATALOGUES

22/05/2025

HIGH &
MEDIUM
Closed

PREMIUM
FLOWERY
Closed

OFF
GRADES
Closed

NO .OF PKGS
178,883

CTC
10,158 Pkgs - 549,861 kgs

CATALOGUE CLOSURE DETAILS

09/11

JUNE 2025

Sale No. 22

The Ex-Estate catalogue closed on 22nd May 2025, excluding violations. The Main Sale catalogues too closed on 22nd May 2025, excluding violations.

17/18

JUNE 2025

Sale No. 23

The Ex-Estate and Main Sale catalogues are scheduled to close on 29th May 2025.

24/25

JUNE 2025

Sale No. 24

The Ex-Estate and Main Sale catalogues are scheduled to close on 05th June 2025.

TEA MARKETS AROUND THE WORLD

MOMBASA AUCTION

19TH AND 20TH MAY 2025 (SALE NO.20)

Fairly improved general demand at irregular levels for the 206,458 packages (14,074,519.00 kilos) on offer; 33.70% was unsold.

MARKETS

Pakistan Packers were active but at lower levels with more enquiry from Yemen and other Middle Eastern countries. Kazakhstan and other CIS states lent strong support with some participation from Bazaar. Afghanistan were active with less enquiry from UK. Egyptian Packers lent good support at steady rates with some interest from Russia. Sudan were absent while South Sudan maintained activity. Local Packers reduced enquiry with Somalia active at the lower end of the market.

OFFERINGS

Leaf Grades - 103,300 packages (6,738,219.00 kilos) - 40.21% unsold.

Dust Grades - 85,200 packages (6,380,058.00 kilos) - 29.44% unsold.

Secondary Grades - 17,258 packages (923,846.00 kilos) - 15.76% unsold.

LEAF GRADES (M2 & M3)

BP1:

Best - Saw very irregular interest and varied between USC16 dearer with some teas USC42 and USC80 above previous levels to easier by USC26 and some lines were further discounted by USC38 and USC59.

Brighter - Were up to USC19 dearer to easier by up to USC15.

Mediums - KTDA mediums were irregular varying between USC12 dearer with some invoices up to USC22 above last rates to easier by up to USC17 while better plantation mediums were well sought after appreciating by up to USC42.

Lower Medium - Were steady to USC5 dearer to easier by up to USC12.

Plainer - Improved absorption at firm to USC10 above previous rates to easier by up to USC5.

PF1:

Best - Met irregular enquiry ranging between steady to USC22 dearer to easier by up to USC14.

Brighter - Mostly shed by up to USC28 but select invoices were up to USC2 above previous rates.

Mediums - KTDA mediums were irregular and varied between steady to dearer by up to USC7 to easier by up to USC16. Plantation mediums were firm to USC4 above previous levels to easier by up to USC7.

Lower Medium - Lost up to USC16 but some invoices gained by up to USC6.

Plainer - Irregular enquiry and ranged between steady to USC31 dearer to easier by up to USC5.

CTC QUOTATIONS	BP1 - USC	PF1 - USC
Best	200 - 450	280 - 400
Good	190 - 266	270 - 310
Good Medium	200 - 274	203 - 300
Medium (KTDA)	128 - 187	135 - 247
Medium (Plantations)	131 - 202	125 - 167
Lower Medium	110 - 150	113 - 147
Plainer	093 - 114	081 - 125

DUST GRADES (M1)

PDUST:

Best - Were well absorbed at irregular rates ranging between USC16 dearer to easier by up to USC20.

Brighter - Irregular and varied between mostly dearer by up to USC19 with some lines easier by up to USC4.

Mediums - KTDA mediums were USC15 above last levels to easier by up to USC10 with plantation mediums irregularly shedding by up to USC15.

Lower Medium - Discounted by up to USC18.

Plainer - Mostly dearer by up to USC9 to USC1 below previous levels.

DUST1:

Best - Saw improved enquiry ranging between firm to USC22 dearer to easier by USC4.

Brighter - Steady to USC12 above previous levels to easier by up to USC15.

Mediums - KTDA mediums saw irregular enquiry at USC12 dearer to mostly easier by up to USC20 with plantation mediums up to USC22 above previous levels to easier by up to USC5.

Lower Medium - Lost up to USC15 but select lines gained by USC4.

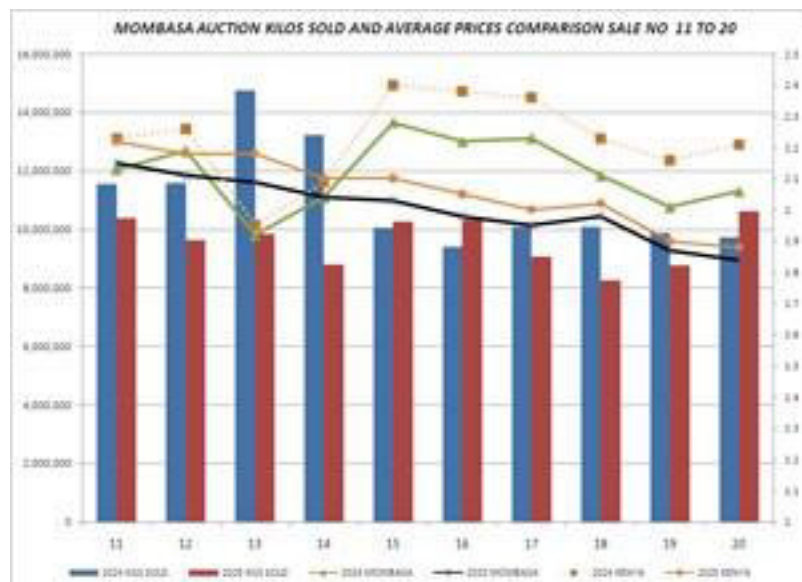
Plainer - Irregular and varied between firm to mostly dearer by up to USC6 to easier by up to USC8

CTC QUOTATIONS	PDUST - USC	DUST1 - USC
Best	205 - 328	290 - 350
Good	200 - 299	245 - 304
Good Medium	205 - 264	209 - 302
Medium (KTDA)	110 - 216	130 - 240
Medium (Plantations)	140 - 210	140 - 172
Lower Medium	110 - 165	112 - 150
Plainer	095 - 124	104 - 124

SECONDARY GRADES (S1)

In the Secondary Catalogues, best BPs tended easier with others steady while PFs were firm to irregularly dearer. Clean well sorted coloury Fannings were steady to dearer with similar DUSTs selling at around previous rates. Other Fannings tended dearer while DUSTs held value. BMFs were well absorbed.

SECONDARY QUOTATIONS (USC)	BP / BP2	PF / PF2	FNGS1 / FNGS	DUST / DUST2	BMF
Best / Good	142 - 274	180 - 214	122 - 226	104 - 302	-
Good Medium / Medium	-	-	100 - 157	100 - 166	-
Lower Medium	092 - 162	097 - 129	085 - 124	070 - 112	078 - 092
Plainer	090 - 135	078 - 124	077 - 097	070 - 116	070 - 090



Courtesy - Africa Tea Brokers Limited.

BANGLADESH AUCTION

26TH MAY 2025 (SALE NO.04)

CTC LEAF: 25,948 packages of tea on offer met with a strong demand.

BROKENS/FANNINGS: Well made good liquoring types met with a stronger demand at mostly dearer rates and could be quoted between Tk.280/- and Tk.310/-. Below best were also a fairly strong market and were firm to slightly dearer selling between Tk.240/- and Tk.260/-. All other varieties were in good demand and were generally firm and these could be quoted between Tk.200/- and Tk.220/-. BLF teas sold quite well between Tk.160 and Tk.234/-.

DUST: 5,274 packages of tea on offer met with a good demand. Good liquoring Dusts sold well at around last levels. Their Mediums were also fully firm to slightly dearer closely following quality. Plain/BLF Dusts were well competed for and prices appreciated on quality. Blenders lent good support with fair interest from the Loose tea buyers.

COMMENTS: A stronger demand prevailed this week with the better sorts fetching good competition. Blenders lent useful support with more interest from the Loose tea buyers.

Dusts sold well.

Our Catalogue: (Sale 4) Avg : Tk 246.88, Sold 43.25% , (Sale 3) Avg : Tk 238.24, Sold 72.51%

QUOTATIONS	BROKENS	QUOTATIONS	FANNINGS
<i>Best</i>	2.31-2.56	<i>Best</i>	2.27-2.51
<i>Good</i>	1.98-2.14	<i>Good</i>	1.94-2.10
<i>Medium</i>	1.77-1.85	<i>Medium</i>	1.73-1.81
<i>Plain</i>	1.57-1.65	<i>Plain</i>	1.57-1.65
<i>BLF</i>	1.32-1.93	<i>BLF</i>	1.32-1.80

Courtesy - National Brokers Limited.

TEA MARKETS AROUND THE WORLD

COONOR AUCTION

19TH MAY 2025 (SALE NO.20)

MARKET: - The total CTC leaf teas sold this week was 68.73 %(1,280,621.31kgs) of the total offering of 1,863,312.73Kgs.

BEST:- Best liquoring larger broken sold irregularly following quality, medium and smaller broken grades sold dearer following quality. There were very limited fanning grade on offer. Local and Regional packagers continued to be fairly active.

GOOD:- Larger broken sold barely steady, medium and smaller broken at the bottom end sold barely steady whilst select few invoices sold dearer following quality. Very limited fanning grade was on offer and fetched dearer prices following quality and competition. Regional packagers, upcountry buyers were fairly active.

BETTER MEDIUM & MEDIUM:- Larger broken eased by Rs 4 to 6, The top end medium and smaller broken sold barely steady to easier by Rs 2 to 3 whilst the bottom end in this category declined sharply by Rs 4 to 6. The prices continued to show no disparity between both the categories especially on the medium and smaller broken grades. Fanning grade on the better medium category fetched steady prices whilst the medium category sold easier by Rs 3 to 6. Major blenders and Western India Packateers were fairly active. Selective buying was seen from the upcountry and local buyers. Exporters were fairly active on on cleaner, blacker fanning. Larger broken continue to meet with selective buying from exporters.

PLAINERS:- Larger broken grades declined in value by Rs 4 to 6, the remainders eased by Rs 4 to 8 or more. Larger percentage of teas remain unsold in this segment. Limited buying from exporters. Major blenders were very choosy and internal buyers were selective along with the upcountry buyers.

BUYING PATTERN: - The major blenders off take was 50.64% of the total CTC leaf sold.

ORTHODOX LEAF

DEMAND: - Good but selective demand.

MARKET: - Select well made clean high grown whole leaf sold steady to easier following quality, others faced withdrawals. Other category sold at irregular levels, the bottom end of this category saws some out lots. Broken grade of the high grown category sold around last sold levels with select invoices fetching dearer prices whilst the others sold barely steady to easier. Fanning grades were barely steady to easier.

BUYING PATTERN: - Exporters were selective this week with up country buyers continuing to be fairly active closely following quality.

CTC DUST

DEMAND: - Fair demand.

MARKET: - CTC dust offer this week was at 509,730.46Kgs of which 388,707.22kgs were sold (76.26%).

There were no bolder dust on offer in the best teas , other grades sold irregular and easier closely following quality. Good category teas sold irregularly easier. Better medium & medium teas were barely steady to easier by Rs 2 to 3. Plainer teas sold easier by Rs 2 to 6.

BUYING PATTERN: - Major blenders were fairly active. Regional and local packeteers were selective along with the Up country and the local buyers . Exporters were fairly active on the bolder dust especially on cleaner and blacker sorts.

ORTHODOX DUST

DEMAND: - Good demand.

MARKET: - Primary dusts sold at irregular and dearer levels following quality, secondaries sold at irregular levels.

BUYING PATTERN: - Regional & local packateers were fairly active on primary dusts. Exporters were selective on the secondary dusts.

Courtesy - J.Thomas & Co. Pvt. Ltd

TEA MARKETS AROUND THE WORLD

KOLKATA AUCTION

15TH MAY 2025 (SALE NO.20)

	2025	2024	DIFFERENCE
CTC	45,155	30,011	15,144
ORTHODOX	39,204	29,354	9,850
DUST	14,894	14,595	299

KOLKATA SALE CTC MARKET

MARKET REPORT:

Assams tending easier following decline in quality and also seeing some withdrawals. Medium and plainer Dooars selling around last levels.

BUYING PATTERN:

Western India: Supporting the better teas

HUL : Good support

TCPL: Selective so far

Exporters : Fair enquiry

Other Internal/Local: Operating

KOLKATA SALE ORTHODOX MARKET

MARKET REPORT:

Market opened to strong demand. Well made Whole leaf and Larger Brokenes selling at firm rates. Well made Smaller Brokenes and cleaner Secondaries irregular around last levels. Remainder Whole leaf, Brokenes and browner stalkier Secondaries showing a seasonal decline irregular and at times tending lower. Leafy Fannings selling readily.

BUYING PATTERN:

Middle East : Active

CIS: Good Support

KOLKATA SALE DUST MARKET

MARKET REPORT:

Market opened to good demand. Dust selling firm to occasionally dearer. PD grades barely steady noticing few outlots at times.

BUYING PATTERN:

HUL: Mainstay

Western India: Good Support

Local Internal: Operated

Courtesy - J Thomas & Company Private Limited

COCHIN AUCTION

14TH MAY 2025 (SALE NO.20)

QUANTITY	2025 kgs	2024 kgs	Difference
ORX	3,15,095	1,26,640	1,88,455
CTC	28,960	20,686	8,274
Total	3,44,055	1,47,326	1,96,729

ORTHODOX LEAF

MARKET:

There was good demand.

Clean, black, well-made teas were firm to occasionally dearer;

The remainder was irregular and marginally easier, particularly the stalkier kinds.

BUYING PATTERN:

M.E. - Active

C.I.S. - Active HUL - Silent

CTC LEAF

MARKET:

Good demand was witnessed here to.

Smaller Brokenes and Fannings were firm on last levels; The remainder was irregular and occasionally easier.

BUYING PATTERN:

Major Blenders - Did not operate Internal - Active

Exporters - Absent

Courtesy - J.T. COCHI

TEA MARKETS AROUND THE WORLD

SILIGURI AUCTION

14TH MAY 2025 (SALE NO 20)

	2025-2026	2024-2025	DIFFERENCE
CTC	88,962	53,217	35,745
DARJEELING	-	-	-
GREEN	-	-	-
DUST	8,965	8,393	572
TOTAL	97,927	61,610	36,317

CTC LEAF MARKET REPORT STAC OFFERINGS IN PACKAGES

DEMAND / MARKET DETAILS: Market opened to good demand. Improved Good and Best teas sold at occasionally dearer levels, remainder irregular following quality. Medium and Plainer sorts yet to be seen.

BUYING PATTERN:

Internal / Local Packeteers: Mainstay

TCPL/ HUL: Silent so far

W.I: Operating

Courtesy - J. THOMAS & CO. PVT. LTD, SILIGURI

MALAWI AUCTION

13TH MAY 2025 (SALE NO.20)

LIMBE MARKET REPORT SALE 20 HELD ON 13/05/2025

There was less and selective interest for the 7740 packages on offer at firm to easier rates.

BP1 were up to 3USC easier where sold.

PF1 met selective interest and were 15USC below valuation where sold.

PD were neglected.

D1 - Selected invoices fetched last levels.

PF1SC held firm.

Secondaries were all taken out with no bids.

Courtesy - TEA BROKERS CENTRAL AFRICA LIMITED

GUWAHATI AUCTION

13TH MAY 2025 (SALE NO.20)

Market: CTC

There was fair demand. Nominal quantity of improved varieties sold at firm to occasionally dearer rates. Remainder were irregular and easier. Browner sorts witnessed withdrawals.

Buying Pattern: CTC.

HUL, Western India, North India buyers lent fair support.. TCPL participated selectively. Exporters operated on the larger broken.

Market: DUST

There was fair general demand. Select better liquoring sorts sold at firm to occasionally dearer. Remainder were irregular and easier following quality. Brown / plainer varieties witnessed withdrawals.

Buying Pattern: DUST

HUL participated actively on the better liquoring sorts. Western India, North India buyers operated.

Courtesy - ASSOCIATED BROKERS PVT. LTD - GUWAHATI